**Equal opportunities policy (long version)**

**Using this template**

Work your way through, removing the guidance in red type and the yellow-highlighting of the examples as you complete each section.

**Equality and diversity**

1. **Introduction**
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**Introduction**

ORGNAME’s commitment to the principles of equality and diversity in employment and service delivery is central to its ethos, principles and practice. One of the organisation’s core beliefs is that every individual and community has unique talents, knowledge and insights that are important.

In making progress on these issues it is necessary to recognise people as individuals with a diverse range of identities, experiences and needs. However it is also vital to recognise that certain groups in our society face particular disadvantage and discrimination.

All employees, volunteers, service users and other stakeholders are covered by this policy, and it applies to all areas of employment including recruitment, selection, training, deployment, career development, and promotion. These areas will be monitored and policies and practices amended if necessary to ensure that there is no unfair or unlawful discrimination, intentional, unintentional, direct or indirect, overt or latent.

**Policy statement**

ORGNAME is committed to being an organisation which provides equality of opportunity and freedom from unlawful discrimination on the grounds of age, disability, gender reassignment, marriage and civil partnership, pregnancy or maternity, race, religion or belief, sex or sexual orientation (the ‘protected characteristics’ described in the Equality Act 2010).

Social class (socio-economic background) can be defined by:

1. economic factors (wealth, income, occupation)
2. political factors (power, status)
3. cultural factors (lifestyle, education, values, beliefs)

There is a strong link between social class and groups with other protected characteristics, as they are often denied access to power, wealth, status, resources and opportunities.

For example[[1]](#footnote-1):

* Employment for all Black and Minority Ethnic people in Manchester is 7% lower than compared to white Mancunians. Pakistani and Bangladeshi people, especially women, are least likely to be employed
* 2.8 million disabled people have an income of less than £12,850
* Women are more likely to be poorer than men due to lower paid jobs, part time jobs and the fact that over 86% of lone parents are women
* In Manchester today the gender pay gap between women and men is 12.8%, meaning women could be paid on average £3,390 per annum less (based on average wage for Manchester)

Social class is not a protected characteristic in the Equality Act 2010, however because of its close links to other inequalities and the way socio-economic status is built into the structures of our market based society, ORGNAME includes it in our policy and action plan.

Any statement of policy in equality and diversity has to recognise that social categorisations such as race, class and gender, as they apply to a given individual or group, create overlapping and interdependent systems of discrimination, disadvantage and oppression. This is referred to as intersectionality.

ORGNAME believes that all its workers, service users and stakeholders are entitled to be treated with respect and dignity.

This policy aims to prevent and remove unfair and discriminatory practices within the organisation and to encourage full contribution from the diverse communities represented across the Board of Trustees/Directors/ Management Committee, staff and volunteers and key stakeholders.

The policy will be implemented in accordance with the appropriate statutory requirements and full account will be taken of all available guidance and in particular any relevant Codes of Practice.

The policy is designed to:

* ensure that no applicant, member of staff, volunteer, service user or stakeholder receives less favourable treatment on the grounds of any protected characteristics, or their social class or socio-economic background
* ensure that applicants, employees and volunteers are not disadvantaged by conditions or requirements which cannot be shown to be relevant to performance and that recruitment, promotion, training, development, assessment and redundancy are determined on the basis of capability, qualifications, experience, skills and productivity
* ensure that ORGNAME’s activities and services do not discriminate against service users and stakeholders in the means by which they can access the services and activities delivered by the organisation and ensure that the services are accessible, provided in an equitable manner and are responsive to the needs of different groups of people
* ensure that no person is victimised or subjected to any form of bullying or harassment

The organisation is committed to opposing actively all forms of discrimination and oppression.

**Equalities commitments**

ORGNAME [overview of what your organisation does] In the course of this work, ORGNAME will highlight equality factors and promote values of equality and diversity.

As an organisation which employs people, engages volunteers and has a wide range of service users and stakeholders, we make the following commitments:

We will:

* Treat everyone with respect and dignity
* Challenge all forms of discrimination and oppression that have an impact on the people we represent
* Challenge discriminatory assumptions about people with any of the protected characteristics or from disadvantaged socio-economic backgrounds
* Promote positive images of people and groups that traditionally face discrimination and oppression

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| **Age** | We will: |
| **Disability** | We will:   * provide any reasonable adjustments to ensure disabled people have access to our services, employment and volunteering opportunities * seek to maintain equality of access to information and provide appropriate support. This could include for example loop systems; alternative formatting; and sign language interpretation |
| **Marriage or civil partnership** | We will:   * ensure that no individual is disadvantaged because of their relationship status. ORGNAME recognises all our employees right to a healthy work life balance. |
| **Pregnancy or maternity** | We will:   * ensure that no individual is disadvantaged and that we take account of the needs of our employees’ pregnancy, maternity or adoption needs |
| **Gender Identity** | We will:   * Treat Trans people and people who are non-binary and non-gender supportively and according to their individual needs * Respond to transphobic incidents swiftly and sensitively * Use inclusive language (people rather than men and women for example) * Campaign for a broader view of gender identity that’s not limited to the current narrow view of gender reassignment in the 2010 Equality Act |
| **Race** | We will:   * challenge racism wherever it occurs, including institutional racism; * respond swiftly and sensitively to racist incidents * actively promote race equality within ORGNAME and through our work * take positive action to redress the negative impact of institutional racism |
| **Religion or belief** | We will:   * ensure that people’s religion or beliefs and related observances are respected and accommodated wherever possible * respect people’s beliefs where the expression of those beliefs does not impinge on the legitimate rights of others |
| **Sex** | We will:   * take positive action to redress the negative effects of discrimination against women and men * offer equal access for women and men to representation, services, employment, training and pay and encourage other organisations to do the same * ensure that all employees, male or female, have the right to the same contractual pay and benefits for carrying out the same work, work rated as equivalent work or work of equal value |
| **Sexual orientation** | We will:   * ensure that we take account of the needs of lesbians, gay men, bisexuals, and people who are questioning their sexuality * Avoid making assumptions about a person’s sexuality. Use gender neutral terms such as partner etc. * Ensure lesbians, gay men, bisexuals, and people who are questioning their sexuality are explicitly included in all our policies. * Challenge homophobia wherever it occurs and respond swiftly and sensitively to homophobic incidents |
|  |  |
| **Ex-offenders** | We will:   * prevent discrimination against our employees or volunteers regardless of their offending background (except where there is a known risk to children or vulnerable adults) |
| **Socio-economic background** | We will:   * actively promote the inclusion of people and communities from disadvantaged socio-economic backgrounds (or working class backgrounds) throughout all ORGNAME work * ensure that people from differing socio-economic backgrounds are given equal access to our employment, volunteering, training, development and promotion opportunities * take positive action to redress the negative impact of socio-economic disadvantage |

We will ensure that this is communicated to:

* all staff, volunteers and stakeholders
* all private contractors, reminding them of their responsibilities towards equality of opportunity
* any agencies responsible for our recruitment
* the wider public via our website

**Discrimination**

**Definition of discrimination**

Discrimination is unequal or differential treatment which leads to one person being treated more or less favourably than others are, or would be, treated in the same or similar circumstances on the grounds of age, disability, gender reassignment, marriage or civil partnership, pregnancy or maternity, race, religion or belief, sex or sexual orientation (the nine protected characteristics). Discrimination may be direct or indirect.

Types of discrimination:

* **Direct discrimination**   
  This occurs when a person or a policy intentionally treats someone less favourably than another on the grounds of one or more of the protected characteristics.
* **Indirect discrimination**This is the application of a policy, criterion or practice to a person which the employer would apply to others but which is such that:
* it is it detrimental to a considerably larger proportion of people from the group that the person represents
* the employer cannot justify the need for the application of the policy on an objective basis; and
* the person to whom the employer is applying it suffers detriment from the application of the policy
* **Associative discrimination**This is where an individual is directly discriminated against or harassed for association with another individual who has a protected characteristic.
* **Perceptive discrimination**This is where an individual is directly discriminated against or harassed based on a perception that he or she has a particular protected characteristic when he or she does not, in fact, have that protected characteristic.

**Unlawful reasons for discrimination**

Under the 2010 Equality Act it is unlawful to discriminate directly or indirectly in recruitment or employment because of any of the nine protected characteristics.

* **Age**It is not permissible to treat a person less favourably because of their age. This applies to people of all ages. The exception to this is the calculation of redundancy payments which is prescribed by law.
* **Disability**

It is not permissible to treat a disabled person less favourably than a non-disabled person. Reasonable adjustments must be made to give the disabled person as much access to the service and ability to be employed, trained, or promoted as a non-disabled person. The same principle applies to volunteering opportunities within the organisation.

ORGNAME has a duty to make **reasonable adjustments** to facilitate the employment or voluntary work of a disabled person. These may include:

* making adjustments to premises
* re-allocating some of a disabled employee or volunteer’s duties
* transferring a disabled employee to a role better suited to their disability
* giving a disabled employee time off work for medical treatment or rehabilitation
* providing training or mentoring for a disabled employee or volunteer
* supplying or modifying equipment, instruction and training manuals for disabled employees and volunteers
* any other adjustments that ORGNAME considers reasonable and necessary
* **Gender reassignment**With respect to Trans people, it is unlawful to discriminate against people on the grounds of intending to, undergoing or having undergone gender reassignment. “Trans” is an inclusive term for people who identify themselves as transgender or transsexual. The word can be used without offence (as an adjective) to describe people who:
  + are undergoing gender transition
  + identify as someone with a different gender from that in which they were assigned at birth, but who may or may not have decided to undergo medical treatment
  + choose to dress in the clothing typically worn by the other sex
* **Marriage or civil partnership**It is not permissible to treat a person less favourably on the grounds of the fact that they are married or in a civil partnership. This applies to both women and men.
* **Pregnancy and maternity**

It is not permissible to treat a person less favourably on the grounds of pregnancy, maternity or parental status of any kind. This applies to both women and men.

* **Race**It is not permissible to treat a person less favourably because of their race, the colour of their skin, their nationality or their ethnic origin.
* **Religion or belief**

It is not permissible to treat a person less favourably because of their religious beliefs or their religion – including those who hold no religious beliefs.

* **Sex**Sexual harassment of women and men can be found to constitute sex discrimination. For example, asking a woman during an interview if she is planning to have any (more) children constitutes discrimination on the grounds of sex.
* **Sexual orientation**

It is not permissible to treat a person less favourably because of their sexual orientation. For example, an employer cannot refuse to employ a person because s/he is gay, lesbian or bisexual, or question their sexuality.

* **Membership of a trade union**

It is not permissible to treat a person less favourably because they belong to a trade union. ORGNAME recognises and respects the right of staff to join a trade union.

**Acting on discriminatory behaviour, harassment or victimisation**

Personal harassment takes many forms but whatever form it takes, it is always serious and is totally unacceptable. ORGNAME is sympathetic to the rights and needs of all our staff and volunteers and seeks to protect against any form of personal harassment or victimisation in the workplace. This could be within the organisation or where an employee or volunteer is harassed in relation to a protected characteristic by third parties such as service users, customers or other stakeholders.

Victimisation occurs when an employee or volunteer is subjected to a detriment, such as being denied a training opportunity or a promotion because he or she made or supported a complaint or raised a grievance under the Equality Act 2010, or because he or she is suspected of doing so, or being about to do so.

* **Employees**In the event that an employee is the subject to or the perpetrator of, or witness to, discriminatory behaviour, please refer to the organisation’s Dignity at Work policy and disciplinary and grievance procedures. In the event that an employee is found to have perpetrated discriminatory behaviour, this could amount to gross misconduct and could result in immediate dismissal.
* **Volunteers**In the event that a volunteer is subject to or the perpetrator of, or witness to, discriminatory behaviour, please refer to the organisation’s Complaints Policy. In the event that a volunteer is found to have perpetrated discriminatory behaviour, this could result in termination of the volunteer relationship.
* **ORGNAME board of trustees / directors / management committee**

for members of the board of trustees, any behaviour which breaches the dignity at work policy shall be regarded as akin to a disciplinary matter and may result in termination of the membership of the Board of Trustees. Any behaviour, which constitutes a serious act of harassment will be considered to be akin to an act of gross misconduct and is likely to result in termination of the membership of the Board of Trustees.

* **Service users**If a service user is the perpetrator of discriminatory behaviour this should be reported to the Chief Executive or a member of the management team. This could lead to the temporary or permanent withdrawal of the service.

**Employment**

This section should be read in conjunction with the Recruitment policy.

* **Recruitment**ORGNAME aim is that the diversity of our workforce should reflect that of the community.  
    
  ORGNAME is committed to recruiting staff in a way that promotes diversity and challenges discrimination. The organisation aims to eliminate discrimination in recruitment and selection on the grounds of any of the protected characteristics and socio- economic background. All members of the recruitment panels will be briefed and trained in ensuring that this policy informs the entire recruitment and selection process.   
    
  ORGNAME will encourage applications from groups of the community who are traditionally discriminated against when recruiting staff. This will involve consideration of how and where posts are advertised and the form in which job application information is available.   
    
  When establishing a new post, consideration will be given to whether the post may represent an exception to these principles, in the sense that it may be subject to an “Occupational Requirement” (as defined by the Equality Act 2010, Schedule 9) or “Genuine Occupational Qualification” (as defined by the Sex Discrimination Act 1975, Section 7).
* **Employment conditions**All person specifications and job descriptions shall include reference to working to the equality agenda and it will be an expectation that all staff will be committed to the policy and to any appropriate training in this area. All contracts of employment and working conditions for staff will pay attention to anti-discriminatory legislation and will include for example arrangements for childcare, compassionate leave, parental leave, carer leave, sickness and holiday entitlements. There are separate policies covering leave entitlement and job-sharing that should be read in conjunction with this policy.

**Service delivery**

ORGNAME aims to make its services accessible to all sections of the community. The organisation’s core purpose is to encourage, support and develop voluntary and community groups and individuals to have a real influence over the places and communities in which they live.

ORGNAME seeks to undertake appropriate measures to ensure that its services do not discriminate against people and furthermore to ensure that the services are inclusive and accessible. Any individual should be able to use ORGNAME services without fear of discrimination.

A key challenge to organisations like ORGNAME is not just striving to offer an ‘inclusive’ service but to undertake specific measures to engage and respond to the needs of minority communities. This will necessarily involve active participation of people from these communities at every level in the organisation and a preparedness to look critically at where power is held.

ORGNAME aims, through its marketing and communications, to reach under-represented and seldom heard groups among its service users and stakeholders.

In developing programmes of work, staff and volunteers should take a positive and proactive approach to anti-discriminatory practice. Our work should include efforts to promote understanding and awareness of different groups in society and engage with issues about equality, rights and responsibilities.

It is expected that all staff and volunteers will positively challenge discriminatory attitudes or behaviour where they witness or are made aware of it. Where the discrimination has serious implications for an individual or group the matter should be brought to the attention of the NAME or other member of the management team.

Where a user of ORGNAME’s services alleges discrimination on the part of a staff member, volunteer or other service user, this should be taken seriously. The individual should be informed of their right to use the complaints procedure and be offered support in doing this.

**Recruitment of volunteers**

* **Recruitment**ORGNAME’s aim is that the diversity of our volunteers should reflect that of the community.  
    
  ORGNAME is committed to recruiting volunteers in a way that promotes diversity and challenges discrimination. The organisation aims to eliminate discrimination on the grounds of any of the protected characteristics and of socio-economic background.

ORGNAME will encourage volunteers from groups of the community who are under-represented. This will involve consideration of how and where opportunities are advertised and working with organisations who register voluntary opportunities with us to ensure they have considered equalities and diversity. This could include for example thinking about the times volunteer opportunities are available to take into account childcare or religious needs.

**Premises and resources**

ORGNAME we will seek to ensure that appropriate adaptations are made to ensure accessibility to disabled people.

The organisation will aim to deliver its community-based activities from accessible venues.

In the event of securing new premises, the organisation will seek to ensure that accessibility and attention to the Disability Discrimination Act 1995 is a clear priority.

ORGNAME will seek to ensure that appropriate resources [e.g. IT] are in place to ensure that disabled staff and volunteers can fully do their work and disabled users can fully engage with and participate in our services.

**Monitoring**

Monitoring is a way of measuring fairness and equality in employment, volunteering and service delivery. ORGNAME will undertake equality and diversity monitoring with respect to the following main areas:

* Response to job adverts
* Make up of staff team
* Volunteer registrations
* Groups served
* Groups receiving direct support
* Groups receiving grants
* Membership of the Board of Trustees, Directors or Management Committee
* Complaints, and suggestions

Monitoring will include ethnicity, age, sexual orientation, gender and disability as well as other factors which can cause marginalisation such as carer responsibilities and employment status. Regular reviews will take place to ensure that the organisation is inclusive and to measure progress and the impact of any action taken.

The effectiveness of this approach is monitored regularly by comparison with a diversity profile of the city’s population. Where formal data do not exist, the research and knowledge of the voluntary and community sector will be used to establish measures which can be used to test ORGNAME’s effectiveness in reaching the community.

ORGNAME recognises that some disadvantaged groups are less likely to provide monitoring information, even anonymised, than others. ORGNAME will identify and address the issues as part of its equality work.

Records will be kept confidential and in line with data protection law, and any information gathered will be used solely for the purpose of evaluating ORGNAME’s work both in terms of staff and volunteer recruitment and service delivery. Information gathered will be normally anonymous and optional except where directly related to the provision of an appropriate service to an individual.

**Training**

Managers (and any staff involved in recruitment) – ORGNAME will ensure that all managers, plus any staff and volunteers in the recruitment process, receive training or relevant guidance on best equality and diversity practice and the practical implications of the Equality Act 2010.

All staff and volunteers – ORGNAME will ensure that at least once a year there will be formal training on equalities, diversity and cultural awareness.

**Responsibility for implementation**

The co-operation of all staff and volunteers is essential for the success of this policy. However, the ultimate responsibility for achieving the objectives of this Policy, and for ensuring compliance with relevant legislation and codes of practice, lies with the Board of Trustees/Directors/ Management Committee and management team. All managers are expected to follow this policy and ensure that all employees, volunteers, service users and other stakeholders do the same.

An Equality and Diversity Plan will be drawn up and monitored on a six monthly basis.

All ORGNAME employees, volunteers service users and stakeholders are required to act in a way that does not subject others to direct or indirect discrimination on the grounds of age, disability, gender reassignment, marriage and civil partnership, pregnancy or maternity, race, religion or belief, sex or sexual orientation.

Employees may be held independently and individually liable for their discriminatory acts by an Employment Tribunal and ordered to pay compensation to the person who has suffered as a result of those acts.

**Related policies**

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**Advice and support**

Employees may contact their employee representative or trade union representative if access to such an individual is possible. Other contacts include:

* **Equality Advisory and Support Service (EASS)**

Telephone (England): 0808 800 0082

Textphone: 0808 800 0084

Website: [www.equalityadvisoryservice.com](http://www.equalityadvisoryservice.com/)

* **Equality and Human Rights Commission**

Arndale House

The Arndale Centre

Manchester

M4 3AQ

Website: [www.equalityhumanrights.com/en](http://www.equalityhumanrights.com/en)

* **Citizens Advice Bureau**

Website: [www.citizensadvice.org.uk](http://www.citizensadvice.org.uk)

Further guidance on the Equality Act 2010 can be found at:

* **HM Government website Gov.uk –** Equality Act 2010: guidance for employers and employees: [www.gov.uk/equality-act-2010-guidance](http://www.gov.uk/equality-act-2010-guidance)
* **Acas –** general advice on equality including links to information on equal pay and discrimination [www.acas.org.uk/index.aspx?articleid=1363](http://www.acas.org.uk/index.aspx?articleid=1363)

**Policy: Equality and diversity**

**Date first adopted: DATE**

**Review dates:**

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| --- | --- | --- | --- |
| **Date of review** | **Amendments/Updates made** | **Reviewed and accepted as is ✓** | **Proposed next review date** |
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1. If you include such demographic information, you will need to update this example. [↑](#footnote-ref-1)